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COMMONWEALTH OF PENNSYLVANIA
OFFICE OF THE GOVERNOR
HARRISBURG

THE GOVERNOR

MEMBER OF THE STATE TAX EQUALIZATION BOARD

July 6, 2017

To the Honorable, the Senate
of the Commonwealth of Pennsylvania:

In conformity with law, I have the honor hereby to nominate for the advice and consent of the Senate, Peter Barsz, 1023 Bent Road, Media 19063, Delaware County, Twenty-Sixth Senatorial District, for reappointment as a member of the State Tax Equalization Board, to serve for a term of four years and until his successor is appointed and qualified.


TOM WOLF
Governor

SENATE NOMINATION QUESTIONNAIRE

Information on Nominee for appointment to:

State Tax Equalization Board

Please type or print clearly

Today's Date 7/16/77

Section 207.1 (g) of The Administrative Code of 1929 requires the Governor to submit the following information concerning each Nominee for positions, that require advice and consent of the Senate of Pennsylvania

Full Name: Peter R. Barsz
(First) (Middle) (Last)

Voting Address (home): 1023 Bent Road
Media PA 19063
(City) (State) (Zip Code)
610-213-3836
(Area Code) (Telephone)

Business Address: 50 South Providence Road
(if any) Media PA 19063
(City) (State) (Zip Code)
610-565-1120
(Area Code) (Telephone)

Employer Address: 50 South Providence Road
(if any) Media PA 19063
(City) (State) (Zip Code)
610-565-1120
(Area Code) (Telephone)

(PLEASE COMPLETE REVERSE SIDE)

* Please answer ALL Questions- If None, please put "none" or "n/a"

COMMONWEALTH OF PENNSYLVANIA
NOTARIAL SEAL
KERRI A. CROZIER
Notary Public
MEDIA BORO, DELAWARE COUNTY
My Commission Expires Mar 24, 2019

(Seal)

Signature of Notary

Kerrin A. Crozier

Taken, sworn and subscribed before me this 17th day of July A.D. 2017.

Signature: (nominee)

Peter F. Blum

*** THIS FORM NEEDS TO BE A SWORN STATEMENT, PLEASE HAVE THIS FORM NOTARIZED***

Date of Birth: 3/1/1957

If Yes, please explain (if necessary, attach additional paper)

Has Nominee been convicted of any violation of Law?

Yes

No

Former Committeeman -- Upper Providence Township Republican Party

Offices held in Political Parties during the past 10 years:

Party Registration: Republican

See addendum

Public Office/Public Position held by Nominees during the past 10 years:

Peter R. Barsz
1023 Bent Road
Media, PA 19063

Addendum to Senate Nomination Questionnaire:

Public Office/Public Position Held by Nominees during the past 10 years:

1. Member – Pennsylvania State Tax Equalization Board
 2. Member – Pennsylvania Legislative Audit Advisory Commission
 3. Receiver – Chester Upland School District
 4. Finance Director – City of Coatesville, Chester County
 5. Tax Collector – Upper Providence Township
 6. Member – Upper Providence Township Zoning Hearing Board (ended 2016)
 7. Appointed Treasurer – Honey Brook Township, Chester County
 8. Appointed Treasurer – West Caln, Chester County
 9. Appointed Treasurer – Thornbury Township, Delaware County
 10. Appointed Treasurer – Bethel Township, Delaware County
 11. Interim Township Manager – Chadds Ford Township, Delaware County (ended 2014)
-

Peter R. Barsz, CPA, CGMA

Peter R. Barsz is a partner in the regional certified public accounting firm of Barsz Gowie Amon & Fultz LLC (Merves Amon & Barsz LLC merged with Sterger Gowie PC to become Barsz Gowie Amon & Fultz LLC on July 1, 2017), serving clients located predominately in Pennsylvania, New Jersey, Delaware and Washington, D.C. Our principal offices are located in Media and Chadds Ford, Pennsylvania, with additional locations in Lancaster, Malvern and Springfield, Pennsylvania, respectively.

We represent a wide variety of governments, municipal entities, businesses (both non-profit and for-profit) and individuals providing auditing, accounting, tax, management and financial consulting, and bookkeeping services. Mr. Barsz spends a substantial amount of his time providing management and financial consulting services to governmental and non-profit entities; and, providing tax preparation and consulting services to individuals and businesses (both non-profit and for-profit).

Mr. Barsz received a gubernatorial appointment, which was confirmed by the Pennsylvania Senate, and currently is serving as Chairman of the Pennsylvania State Tax Equalization Board ("STEB"). STEB is an independent agency of the Commonwealth that is tasked to obtain information on real estate sales throughout the state. This information is ultimately utilized by the Pennsylvania Department of Education in its school district funding formula.

Mr. Barsz received an appointment by the Pennsylvania Legislature and currently is serving as a public member on the Legislative Audit Advisory Commission for the 2017 – 2018 Legislative Sessions of the General Assembly. This Commission serves as the audit committee for both the Pennsylvania Senate and House of Representatives.

Mr. Barsz was appointed in June 2016 by Delaware County Common Pleas President Judge Chad F. Kenney to serve for a one year term as Receiver of the Chester Upland School District. On May 25, 2017 Mr. Barsz was appointed by President Judge Chad F. Kenney to serve as Receiver of the Chester Upland School District until the conclusion of the current Receivership period on June 2, 2019. This district is considered distressed and as the Receiver, Mr. Barsz has the full responsibility of the academic and financial wellbeing of the District.

Mr. Barsz has been appointed by the Court of Common Pleas of Delaware County to testify on behalf of and act as the Court's expert in a case to perform an analysis of what has been and what is to be paid by each party in a Property Settlement; to act as Receiver for two companies and calculate assets, liabilities, income, and expenses (as directed by Court Order) to establish equitable shareholder income and distributions; and, to act as the Custodian of a company involved in a shareholder dispute to ensure all company disbursements and hiring are legitimate and done in the best interests of the company shareholders, and decide upon the accuracy of the corporate income tax returns, should their accuracy be in dispute.

Mr. Barsz currently serves as the appointed Treasurer of Honey Brook Township, Chester County; West Caln Township, Chester County; Thornbury Township, Delaware County; and, Bethel Township, Delaware County. He is currently the Finance Director for the City of Coatesville, Chester County and along with his associates is providing financial consulting services and assistance to Aston Township, Delaware County. During the summer and fall of 2014 Mr. Barsz assisted Chadds Ford Township, Delaware County by acting in the role of Interim Township Manager.

He and his firm currently act as the real estate tax collector of Upper Providence Township, Delaware County. He is a former member of the Upper Providence Township, Delaware County Zoning Hearing Board.

Mr. Barsz also currently serves as Treasurer of the Foundation of the Delaware County Chamber of Commerce (a 501(C)(3) organization).

Should you like to discuss any of the above information more fully, please feel free to contact Mr. Barsz at work - 610-565-1120, cell - 610-213-3836 or by email at pbarsz@barszgowie.com.

Peter R. Barsz
1023 Bent Road
Media, PA 19063

Addendum to Statement of Financial Interests (page 1 of 5):

Section 4 – Public Position or Public Office

1. Hold – Member
2. Hold – Receiver
3. Hold – Finance Director
4. Hold – Tax Collector
5. Held – Member
6. Hold – Treasurer
7. Hold – Treasurer
8. Hold – Treasurer
9. Hold – Treasurer

Section 5 – Governmental Entity

1. Pennsylvania Legislative Audit Advisory Commission
2. Chester Upland School District
3. City of Coatesville
4. Upper Providence Township
5. Upper Providence Township Zoning Hearing Board
6. Honey Brook Township
7. West Caln Township
8. Thornbury Township
9. Bethel Township

Section 9 – Creditors

1. Franklin Mint Federal Credit Union
1067 West Baltimore Pike, #150, Media, PA 19063
7.4%
2. Chase Credit Card
PO Box 15123, Wilmington, DE 19850
13.49%
3. AAA Financial Services
PO Box 932235, El Paso, TX 79998
9.99%

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Peter R. Barsz
1023 Bent Road
Media, PA 19063

Addendum to Statement of Financial Interests (page 2 of 5):

Section 10 – Direct or Indirect Sources of Income

1. Barsz Gowie Amon & Fultz LLC (formerly Merves Amon & Barsz LLC; merged with Sterger Gowie PC effective July 1, 2017)
50 South Providence Road, Media, PA 19063
2. Providence Investment Company
50 South Providence Road, Media, PA 19063
3. Pennsylvania Department of Education (Chester Upland School District Receiver)
333 Market Street, Harrisburg, PA 17126
4. Commonwealth of Pennsylvania State Tax Equalization Board
Forum Building, 607 South Drive, Suite 539, Harrisburg, PA 17108
5. Pennsylvania SFA PAC
50 South Providence Drive, Media, PA 19063
6. DNB Financial Corporation (Dividend, Advisory Board Fee)
4 Brandywine Avenue, Downingtown, PA 19355
7. Pitney Bowes, Inc. (Dividend)
1 Elmcroft Road, Stamford, CT 06926
8. Scana Corporation (Dividend)
220 Operations Way, Cayce, SC 29003
9. Pepco Holdings, Inc. (Dividend)
701 9th Street NW, Washington, DC, 20068
10. American Electric Power (Dividend)
1 Riverside Plaza, Columbus, OH 43215

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Addendum to Statement of Financial Interests (page 3 of 5):

Section 13 – Office, Directorship, or Employment in Any Business

1. Barsz Gowie Amon & Fultz LLC
50 South Providence Road, Media, PA 19063
Partner
2. Providence Investment Company
50 South Providence Road, Media, PA 19063
Partner
3. Tom Corbett for Governor
PO Box 1145, Harrisburg, PA 17108
Treasurer
4. Friends of Tom Corbett
PO Box 181, Harrisburg, PA 17108
Treasurer
5. McGarrigle for Senate
50 South Providence Road, Media, PA 19063
Treasurer
6. Culp for Council
50 South Providence Road, Media, PA 19063
Treasurer
7. Friends of Alex Charlton
50 South Providence Road, Media, PA 19063
Treasurer
8. Friends of Chris Quinn
50 South Providence Road, Media, PA 19063
Treasurer
9. Springfield Township Republican Party
50 South Providence Road, Media, PA 19063
Treasurer
10. Greenlee Partners State PAC
230 State Street, Harrisburg, PA 17101
Treasurer

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1023 Bent Road
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Addendum to Statement of Financial Interests (page 4 of 5):

Section 13 - Office, Directorship, or Employment in Any Business (continued)

11. Pennsylvania SFA PAC
50 South Providence Road, Media, PA 19063
Treasurer
12. New York SFA PAC
50 South Providence Road, Media, PA 19063
Treasurer
13. Delaware County Future Fund
50 South Providence Road, Media, PA 19063
Treasurer
14. Lancaster County General Health PAC
50 South Providence Road, Media, PA 19063
Treasurer
15. Protect PA Kids PAC
50 South Providence Road, Media, PA 19063
Treasurer

16. Committee for Quality RTM Schools
50 South Providence Road, Media, PA 19063
Treasurer
17. Fund for Pennsylvania Leadership
401 North 2nd Street, Harrisburg, PA 17101
Treasurer
18. MeshPAC
50 South Providence Road, Media, PA 19063
Treasurer
19. Safe Families PA PAC
50 South Providence Road, Media, PA 19063
Treasurer

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Peter R. Barsz
1023 Bent Road
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Addendum to Statement of Financial Interests (page 5 of 5):

Section 13 – Office, Directorship, or Employment in Any Business (continued)

20. Southeast Senate Leadership PAC
50 South Providence Road, Media, PA 19063
Treasurer
21. Val DiGiorgio for GOP Chairman
50 South Providence Road, Media, PA 19063
Treasurer
22. Corbett Cawley Inaugural Committee
50 South Providence Road, Media, PA 19063
Treasurer
23. Foundation of Delaware County Chamber of Commerce
1001 Baltimore Pike, Suite 9LL, Springfield, PA 19064
Treasurer
24. SEPAC
1001 Baltimore Pike, Suite 9LL, Springfield, PA 19064
Member
25. CPA PAC
10 Penn Center, 1801 Market Street, Philadelphia, PA 19103
Member
26. Chester County SPCA
1212 Phoenixville Pike, West Chester, PA 19380
Member
27. DNB Financial Corporation
4 Brandywine Avenue, Downingtown, PA 19355
Member – Advisory Board

Section 14 – Financial Interest in Any Legal Entity in Business for Profit

1. Barsz Gowie Amon & Fultz LLC
50 South Providence Road, Media, PA 19063
33.33%
2. Providence Investment Company
50 South Providence Road, Media, PA 19063
33.33%

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